

Alumni Relations

November 3, 2021



COL Danny L. Armijo 1972 JC

NMMI Alumni E-Newsletter

Dear Fellow Alumni Family and Friends,

I hope this newsletter finds each one of you and your families in good health.

Our Sally Port Magazine is in the final stages! You will be receiving our latest edition, in early December. We hope you enjoy it.

We continue to have our monthly conference calls, and now we have implemented Zoom. Our special guest for November will be Jose Barron, Athletic Director. Jose will share with you how athletics is performing.

I am wrapping up our meet and greet, next week in Houston. If you are in the area, I would be honored with your presence.

Our goal is to continue to communicate with all of you on NMMI updates.

We are committed to exceed your expectations and continue to raise the bar.

As always, thank you for your continued support! We look forward to seeing you all in the future

With Best Personal Regards,

A handwritten signature in black ink that reads "Danny L. Armijo".

Danny Armijo 1972 JC

NMMI

ALUMNI CONFERENCE CALL & ZOOM MEETING

ALUMNI FAMILY,

If you want to know what is currently going on at your Alma Mater, then we invite you to call in or log in by Zoom at the designated time and date each month as our honored guest.

You will receive updates from the President/Superintendent MG Jerry Grizzle and the Executive Director of Alumni Relations and Advancement, Danny Armijo II, (72 JC). We plan to have a special guest from our school staff or fellow Alumni each month.

The monthly call lasts only an hour and is designed to update you on how the school is performing through Leadership, Academics and Athletics and what your Alumni Relations crew is up to. Find out detailed information on upcoming "Meet and Greets" in areas near you. We give updates on when major events will be happening, like our annual Motorcycle Rally, Trail Ride, ATV Adventure, General's Cup Golf Tournament and Homecoming festivities. At the end of all updates, time is allotted for Q&A.

We look forward to talking to you!

December 6th, 2021 - 1800 OLD POST TIME (MT)

Zoom Meeting ID- 971 0673 1810 Password - 1891

Find your local number: <https://nmmi.zoom.us/j/97106731810>

CLICK HERE TO JOIN!

TAPS

*REPORTED deceased
since the last Newsletter
29 April 2021*



| | |
|---|-----------|
| Mr. William N. Ackerman 1956 JC | 15-Jun-21 |
| Mr. Donald Kenneth Adams Jr. 1963 JC | |
| Mr. Thomas J. Angle 1948 HS | 23-Dec-11 |
| Mr. Philip Brad Bartholomay Jr. 1970 JC | 01-Dec-20 |
| Mr. Justice Parker Boldin 2014 JC | 22-Apr-21 |
| Mr. Max M. Cabber Jr. 1962 JC | 15-Oct-21 |
| Mr. Arthur R. Carmody Jr. 1946 JC | 04-Apr-21 |
| Mr. Joel M. Carson 1957 JC | 23-Jul-21 |
| Mr. Charles H. Cobb 1963 JC | 20-Oct-21 |
| Mr. Charles Christopher Cole 1979 HS | 11-May-21 |
| Mr. William H. Cornelius III 1964 HS | 26-May-21 |
| Mr. Reginald Philip Crichton 2012 JC | 12-Jun-21 |
| Mr. John E. Dawkins 1978 HS | 08-Apr-21 |
| Mr. B.T. Easterling 1954 JC | 01-Jun-21 |
| Mr. A. Clyde Ellis Jr. 1941 JC | 20-Jan-20 |
| 2LT Andrew C. Gaskin USAR 1993 JC | 13-May-21 |
| Mr. Herbert L. Goldstein 1950 HS | |
| Mr. Thomas M. Hamilton 1947 HS | 06-Aug-20 |
| Mr. Theodore C. Hogsett 1954 JC | 08-Jan-21 |
| Mr. Kenneth E. Hunt 1969 JC | 20-Apr-21 |
| Mr. Sylvester Parsons Johnson III 1949 HS | 26-May-21 |
| SSG Loren D. Love USA (Ret) 1959 HS | 20-Jun-21 |
| Mr. Juan Carlos Maez 1993 HS | 07-Aug-21 |
| Mr. William A. McAlpine III 1982 JC | 24-Feb-21 |
| COL Robert L. McGee USA (Ret) 1953 SC | 13-Oct-21 |
| Dr. Thomas J. McGuire 1970 HS | 04-Jun-21 |
| Mr. Robert A. Millington 1963 JC | |
| Mr. Darren C. Monette 1985 HS | 31-Oct-20 |
| Mr. Jacob Efraim Neiswender 2019 JC | 03-Jun-21 |
| Mr. Norbert R. Padilla 1978 HS | 18-Jun-21 |
| Mr. James M. Patterson 1954 HS | 28-May-21 |
| Mr. Gale H. Pike 1952 JC | 23-Oct-21 |
| Mr. Juan P. Sanchez 1971 HS | 09-Sep-21 |
| Mr. Daniel L. Savage 1976 HS | 13-Sep-21 |
| Mr. Evan Benjamin Spindler 2008 JC | 01-Jul-21 |
| Mr. C. Rhea Thompson 1958 HS | 18-Aug-21 |
| Mr. Max C. Tomlinson 1956 SC | 09-Jun-21 |
| Mr. Dexter L. Varnell 1961 JC | 02-Sep-21 |
| Mr. Michael P. Watkins 1960 JC | 19-Jul-21 |
| Mr. Eugene S. Young 1989 HS | 26-Sep-21 |

NMMI SPORTS

Congratulations to our NMMI Colt soccer team and coaches for another fantastic season. Two state finals in three years

Colts finish second at A/3A state tournament - New Mexico Military Institute (nmmiathletics.com)



Colts fight hard, drop 34-14 to St. Mike's in 3A quarterfinals



Broncos win big against Bucs – advance to conference championship



New Mexico Military Institute Foundation, Inc.
Board of Trustees

GEORGE M. YATES 1964 HS

In October 2021, George M. Yates was elected to the NMMI Foundation Board of Trustees as a rotating member to serve a three-year term. Yates is the President and CEO of HEYCO Energy Group, Inc., an exploration and investment company, with offices in Roswell, New Mexico and Dallas, Texas. HEYCO invests in onshore projects in the United States, Spain, and the United Kingdom. Yates has served as chairman of several industry organizations, including the Dallas Wildcat Committee, the Independent Petroleum Association of America, the Natural Gas Council, Mountain States Legal Foundation, the Business Industry Political Action Committee, and the Independent Petroleum Association of New Mexico. He won the oil and gas industry's prestigious Chief Roughneck Award in 2004, was inducted into the Rocky Mountain Oil & Gas Hall of Fame in 2009, and into the New Mexico Military Institute's Hall of Fame in 2015. Yates holds a bachelor's degree in business administration from the University of Texas at Austin and is a graduate of Harvard Business School's Owner/President Management executive education program.



New Mexico Military Institute Foundation, Inc.
Board of Trustees

CLAIRE M. CHASE 2001 HS

In October 2021, Claire M. Chase was elected to the NMMI Foundation Board of Trustees as a rotating member to serve a three-year term. Chase is the director of Public Affairs for Mack Energy Corporation, New Mexico's largest family owned, independent oil and gas company which is headquartered in Artesia, New Mexico.

She is the first woman and youngest person to have served as Chairman of the New Mexico Oil and Gas Association and is a past chair of the Independent Petroleum Association-New Mexico. Chase was also one of three women among the honorees for the Oil & Gas Investor's 40 Under Forty Class of 2018.

A Roswell, New Mexico native, Chase was raised in southeast New Mexico's oil patch. She got an early education in the oil and gas business from her father and as a result, she is passionate about the industry and its impact on New Mexico's economy.

Chase graduated from the New Mexico Military Institute High School and went on to New Mexico State University, where she received a Bachelor of Arts degree in journalism and mass communications and was also an NCAA scholarship athlete. After graduation, Chase worked in New Mexico for several years, first with the Association of Commerce and Industry and then with the New Mexico Finance Authority. She joined U.S. Congressman Steve Pearce's Washington D.C. staff in January of 2011, as a senior member of his legislative staff; a position she held until 2013 when she joined the Chase family of companies.

Most recently, Chase ran for the United States House of Representatives in New Mexico's 2nd Congressional District. During that race, she was one of the top three candidates for fundraising nationwide. In addition, she earned the endorsements of many prominent conservatives including Congressman Richard Hudson, whose district is home to Fort Bragg, NC; former U.S. Navy SEAL and now Congressman Dan Crenshaw; and popular conservative activist Charlie Kirk.

Chase currently resides in Roswell with her husband Chance, 5-year-old twin son and daughter, and their two dogs.

HOME COMING 2021



2021 HALL OF FAME RECIPIENTS

(L TO R): THE 2021 HALL OF FAME AWARDS WERE PRESENTED BY NMMI SUPERINTENDENT/PRESIDENT MG JERRY GRIZZLE, USA (RET), PH.D. THOSE WHO RECEIVED THE AWARDS WERE COL GEORGE E. BRICK, NMMI (RET) FOR VALOR; POSTHUMOUS AWARD TO 1LT ALEXANDER R. SEAMON, USA 1906 JC FOR VALOR (AWARD ACCEPTED BY 1SG J. M. "MIKE" MATAKAS, USA (RET) 1964 HS – 1966 JC; COL WILLIAM C. COMEE, JR., USA (RET) 1961 JC FOR VALOR; POSTHUMOUS AWARD TO CPT JOHN H. WILSON 1960 HS FOR VALOR (AWARD ACCEPTED BY HOLLIS WILSON 1968 HS – 1970 JC) AND MSGT THOMAS E. CASE, USAF 1995 JC FOR VALOR.

REVIEW CITATIONS AT:

<https://alumni.nmmi.edu/hall-of-fame/hall-of-fame-valor/>

LEGACY OF HONOR



ALUMNI HERITAGE TRADITION SCHOLARSHIP

Do you have new or old cadets ready to come or return to school at your alma mater, and looking for a scholarship? The New Mexico Military Institute Alumni Office can help! The Alumni Heritage Scholarship is awarded to cadets who are direct descendants of active Alumni. What we mean by active Alumni is an individual who contributes \$100 or more per year to either the Annual Fund or a specific program of their choosing. A direct descendant of an alumnus is defined as those cadets having a grandfather/grandmother or a father/mother who are alumnus of (NMMI). The Alumni Heritage Scholarship awards at minimum \$500 to the cadet, note there are several other scholarships that are open to cadets of active Alumni as well. For your convenience we have included links to view our extensive list of scholarships and a link to our contribution page. For just \$100 you can help your cadet begin their journey at the Institute and keep the family tradition alive! If you would like to speak to someone in the Alumni Relations Office about making a contribution, please call our Advancement and Development Office at (575) 624-8246 or email at adv_off@nmml.edu. For more information about the scholarships, please call the NMMI Financial Aid Office at (575) 624-8066 or email them at finaid@nmml.edu. On behalf of NMMI, we thank you for your support and hope to see you at one of our many Alumni events in the future.

Planned Giving

to NMMI *Has the thought ever crossed your mind?*



Planned Giving shapes the future of New Mexico Military Institute.

Planned Giving — also referred to as Legacy Giving or Gift Planning — enables an individual to make larger gifts in an affordable manner over time. What does Planned Giving mean for you? In short, it means leaving a legacy for young, bright cadets to follow in the footsteps of their honorable and successful predecessors; a legacy that will continue educating and preparing the young leaders to succeed in a global economy.

Types of Planned Giving.

Planned gifts can be designed to provide income during the life of the individual making the gift. Other types of planned gifts use estate and tax planning to provide for charities and heirs in ways that maximize the gift while minimizing the impact on the charitable individual's estate.

By definition, a planned gift is any major gift made during the lifetime or upon death as part of one's financial and/or estate planning. Gifts like these include gifts of equity, life insurance, real estate, personal property or cash. Types of planned gifts include:

- Outright gifts
- Gifts that return income or other financial benefits
- Gifts payable upon an individual's death

Gift Planning that pays income for life to the Charitable Individual.

Charitable gift annuities make fixed payments, starting either when the gift is made or at a later date (the difference is between an immediate payment gift annuity and a deferred or flexible gift annuity). A Charitable Remainder Trust is a gift of cash or other property to an irrevocable trust. The donor receives an income stream from the trust for a term of years or for life and the named charity receives the remaining trust assets at the end of the trust term.

Planned gifts also come with Variable Tax Benefits.

People who contribute appreciated property — like securities or real estate — pay no capital gains tax on the transfer. Those who establish a life-income gift receive a tax deduction for the full, fair market value of the assets contributed, minus the present value of the interest retained. If someone funds a gift with appreciated property, they will pay no upfront capital gains tax on the transfer. Lastly, when a gift is payable upon an individual's death, like a bequest or a beneficiary designation in a life insurance policy or retirement account, it will not generate a lifetime tax deduction for the contributor, but it will be exempt from estate taxes.

The NMMI Advancement and Development Officer is ready to Answer Your Questions.

The NMMI Advancement and Development Officer Ben Manatt 2009 JC and his team are ready to guide you through developing a Legacy Giving plan that is affordable and beneficial to you and to NMMI's future. Call him today at (575) 624-8246; or contact him by email at adv_off@nmml.edu.

Ways to Build Your Legacy

- **Bequest** — a provision in a will or estate plan that allocates all or part of the individual's estate to NMMI.
- **Charitable Remainder Trust** — an irrevocable trust that pays a specified annual amount to one or more people for a fixed period of years (often the life of the individual). At the end of the term of the trust, the remaining trust assets are distributed to NMMI. A charitable remainder annuity trust provides a fixed payment; a charitable remainder uni-trust pays out a fixed percentage of the trust value each year.
- **Charitable Lead Trust** — Similar to a charitable remainder trust, but the principal reverts to the donor or his or her designated heirs at the end of the trust term. If the principal reverts to the donor, he or she gets a charitable income tax deduction; if an heir, that person gets a charitable gift tax deduction.
- **Charitable Gift Annuity** — an irrevocable transfer of property (e.g. securities) in exchange for a contract to pay the donor an annuity for life. Because the value of the property exceeds the value of the annuity, it is partially a gift to the institution.
- **Life Insurance** — an arrangement in which a donor gives a life insurance policy to NMMI. The cash value of that gift is tax deductible, as are any future premiums the donor may opt to pay on that policy. Note that only life insurance policies that are paid in full qualify as planned gifts. (needs a not regarding proper way of doing this.)
- **Life Estate** — an arrangement in which a donor gives his/her home to NMMI while retaining the right to live there for the remainder of his/her life. The donor receives an immediate income tax deduction. NMMI may sell the property upon the donor's death.
- **Pooled Income Fund** — an arrangement, similar to a mutual fund, in which a donor contributes to a fund and receives a share of the proceeds based on the percentage of his contribution. Donors pay no capital gains on the transfer of appreciated property. When the donor dies, his shares transfer to NMMI.
- **Endowments** — A fund created by your bequest can carry your name or the name of a family member or other person you wish to honor. Named funds, because of the support they offer to programs and people, are a way to share what is meaningful to you within the institute family well into the future. *Note that minimum gift amounts required for creating named, endowed funds vary, so please contact the NMMI Foundation for further information.*
- **Unrestricted Gifts** - are among the most valuable to NMMI, because they allow the institute to allocate funds wherever the need is greatest, and to take advantage of unique opportunities as they arise. Your unrestricted contribution may be used to support costs associated with financial aid, educator development, cadet equipment, facilities, and much more.
- **Matching Gifts** - An easy way to double or even triple your donation to NMMI is to find out if your company has a matching-gift program. Such programs typically match all or a percentage of employee contributions to charitable organizations, making the employer a partner in employees' personal philanthropy. Simply obtain a matching-gift form from your employer's personnel office, fill it out, and provide it to NMMI with your contribution.
- **Non-Traditional** — Boats, cars, land, jewelry, paintings etc..